Manager

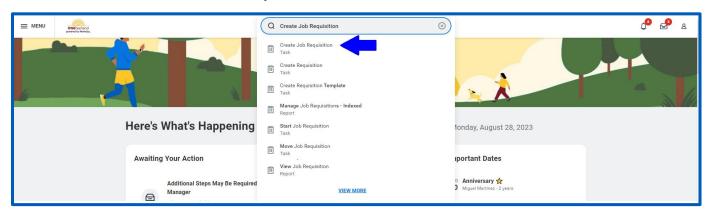
This job aid provides step-by-step instructions on how to use Workday for common recruiting tasks, such as creating job requisitions and reviewing candidates.

## **CREATING JOB REQUISITIONS**

Initiate job requisitions subject to approval by signing into Workday:

From the Home page:

1. Search then select Create Job Requisition Task.

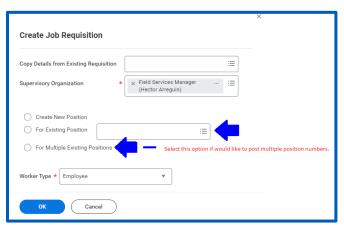


The Supervisory Organization field will be pre-populated with your name designated as the Hiring Manager.



Note: If you're submitting a requisition on behalf of a hiring manager, simply click the vour name and proceed by entering the correct hiring manager's name in the search field.

3. Select **For Existing Position** or **For Multiple Existing Positions**, followed by the desired position(s) from the provided menu.

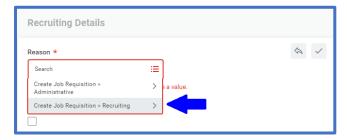


Manager

- 4. Select **Employee** as the Worker Type.
- 5. Select OK.
- 6. Select the icon to complete the required (\*) fields.

## Recruiting Information

**a. Reason:** Select the **Create Job Requisition>Recruiting** category, then select the appropriate reason for initiating the requisition.



- **b. Recruiting Instruction:** Choose whether to post the requisition internally, externally, or both.
- c. Recruiting Start Date: Will be pre-populated with today's date, requiring no further modifications.
- d. Target Hiring Date: Identify the date on which the department plans to have the new employee start their role.
- e. Select Next.

## Job, Skills, Qualifications, Organizations



<u>Note</u>: The information on the following pages Job, Skills, Qualifications, and Organizations will be conveniently pre-populated, however you may need to complete the required (\*) fields that did not populate correctly. **Please review and communicate any necessary modifications to the Talent team.** If all information is correct, please proceed to the **Compensation** page by selecting the **Next** icon.





a. Scroll down to the **Hourly or Salary** box and select the icon to enter the hourly or salary wage based on the provided range.



**b.** Select the icon to complete.



<u>Note</u>: Total Base Pay, Primary Compensation Basis, Guidelines, and Merit boxes will be prepopulated. No further modifications should be required.

c. Select Next.

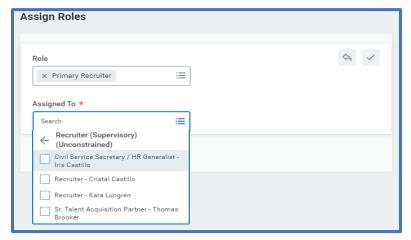
## Assign Roles

- a. Roles: Select Primary Recruiter.
- b. Assigned To: Select Allowed Assignees, then select Recruiter (Supervisory)(Unconstrained). Identify your department's Talent Partner by checking the box next to their name.









- c. Select the icon to complete.
- d. Select Next.

## Summary

a. Review, then select Submit.



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Note: To revise a specific section, click on the icon located within the section you intend to edit. Alternatively, you can opt for a guided view by selecting the **Guide Me** button adjacent to each section title.



<u>Important</u>: Upon the requisition's approval, your designated Talent Partner will promptly receive a Task Notification, prompting them to post the position.

## LOCATING REQUISITIONS AND REVIEWING CANDIDATES

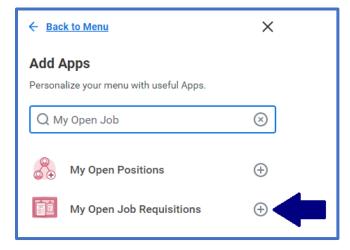
After your approved requisition has been published on the career site, you'll gain the ability to efficiently review and manage candidates throughout the hiring process.

### LOCATING REQUISITIONS

Let's enhance your user experience by incorporating open requisitions onto your home page, ensuring convenient and swift access at your fingertips.

From the Home page:

- 1. Select the  $\equiv$  MENU button at the top left of the page.
- 2. Select Add Apps located at the bottom of the menu.
- 3. Search My Open Job Requisitions and select the  $^{igoplus}$  icon to add the app to your Menu.





<u>Important</u>: Directors/Managers of the Hiring Managers will need to search **My Recruiting Jobs – Indexed** to view open requisitions within your organization.

4. Select Back to Menu to return to the main menu.



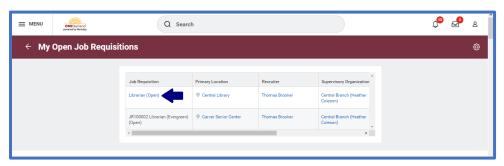
<u>Note</u>: You'll notice that the app has been seamlessly added to your home page, conveniently located within the Apps section for effortless access.

#### **REVIEWING CANDIDATES**

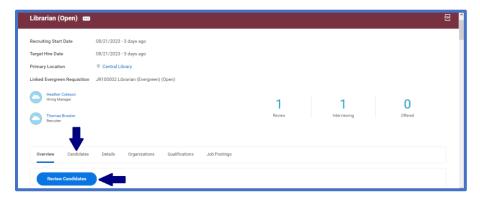
Efficiently navigate candidate review and dispositioning with Workday's intuitive tools. Seamlessly assess applicant profiles, make informed decisions, and streamline the hiring process.

#### From the Home Page:

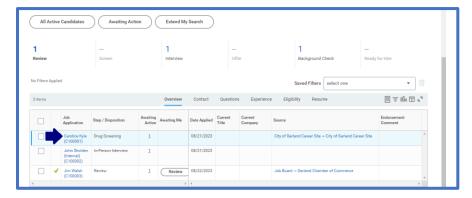
- Access your requisition by selecting the My Open Job Requisitions application either through the Your Top Apps tile on the homepage, or through the Menu.
- 2. Select the hyperlink of the **Job Requisition** you would like to review.



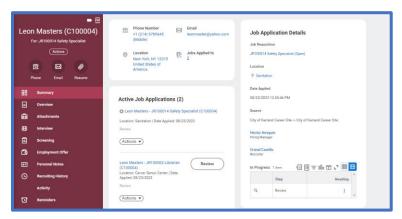
3. Access your candidates by selecting the **Candidates** tab, OR by selecting the **Review Candidates** button.



4. The **Review Candidate** screen shows the candidates who have applied and what stage of the process they are in. Scroll down and select the hyperlink of the **candidate's name** you would like to review.

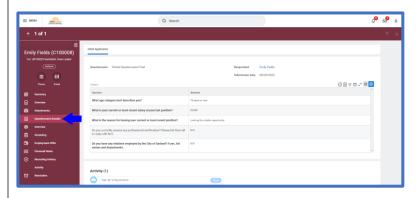


5. You will be directed to their profile where you can view contact information, application, and resume.





<u>Note</u>: If your role involves using screening questions, you'll see a new tab called **Questionnaire**. In this section, you can go over the candidates' answers. It's important to remember that Workday will not automatically reject candidates based on their answers. The decision to proceed or reject lies with the hiring manager.



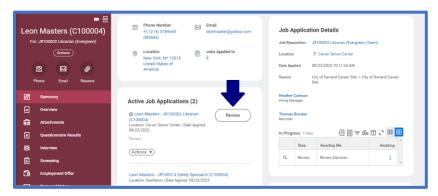




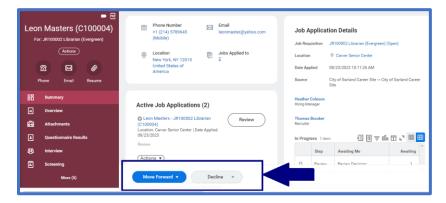
<u>Tip</u>: While multiple avenues lead to the same information, for a user-friendly experience, we recommend utilizing the **Summary** tab ensuring effortless access to essential details on one screen.



6. When you are ready to disposition your candidate, select the Review option.



7. You'll notice an activated popup bar that enables you to either advance your candidate or choose to decline them.





<u>Important</u>: When a candidate is marked as declined, **they will receive a courteous notification** stating their application for the position is no longer being considered.



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8. Move Forward allows you to move candidates to the following stages and steps.

Stage: Screen

Step: Tier A (strongly recommended candidates)

Step: Tier B (recommended candidates)

Stage: Interview

Step: Phone Interview

Step: Video Interview

Step: In-Person Interview

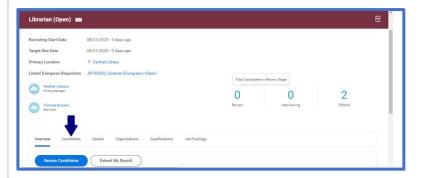
Stage: Offer



<u>Important</u>: You must actively advance your candidate through each stage to unlock the subsequent stage for their progression.



<u>Tip</u>: Another way to disposition candidates is from the **Candidates** tab on the requisition.



Check the box by the candidate's name or check the box at the top of the grid for bulk dispositioning, to activate the Move Forward or Decline options.



A new pop-up box will show where you will choose the next Stage and Step for the selected candidate(s).



## **QUESTIONS?**

If you have questions about Workday Recruitment, please email Talent@GarlandTX.gov. We're here to help!